



TUDOR GOLD

# ADVANCING THE **TREATY CREEK PROJECT** IN THE GOLDEN TRIANGLE

**TUDOR GOLD Corp.** is a precious and base metals exploration company focused on advancing its Treaty Creek Project (80% ownership), in the Golden Triangle of BC, which is amongst the largest gold-copper discoveries of the past 30 years. In 2024, Tudor Gold made a breakthrough with the discovery of the Supercell One Complex, **featuring high-grade gold intercepts up to 9.96 g/t over 25 metres**. With multiple high-grade structures discovered—analogue to Brucejack’s Valley of the Kings—the company is intensifying exploration to unlock the full potential of this world-class deposit, driving toward a multi-billion-dollar project.

## INVESTMENT HIGHLIGHTS



### Goldstorm Mineral Resource

27.9 M oz @ 1.19 g/t Gold EQ\* M&I  
6.0 M oz @ 1.26 g/t Gold EQ\* Inf.



### Recognized Mining Jurisdiction

 Located in the Golden Triangle of BC

### Proximity to Infrastructure

Close to highway, powerline, and deep-water port facilities in Stewart, BC



### Top Team Aligned with Shareholders

~ 30% of shares held by insiders including management team



### High-Grade Discovery

Discovered high-grade SC-1 Complex – four stacked high-grade gold horizons



### First Nations and Local Support

Signed agreement with Tahltan Nation, TSKLH Nation and support from local communities

## CORPORATE DATA (Sep. 5, 2025)

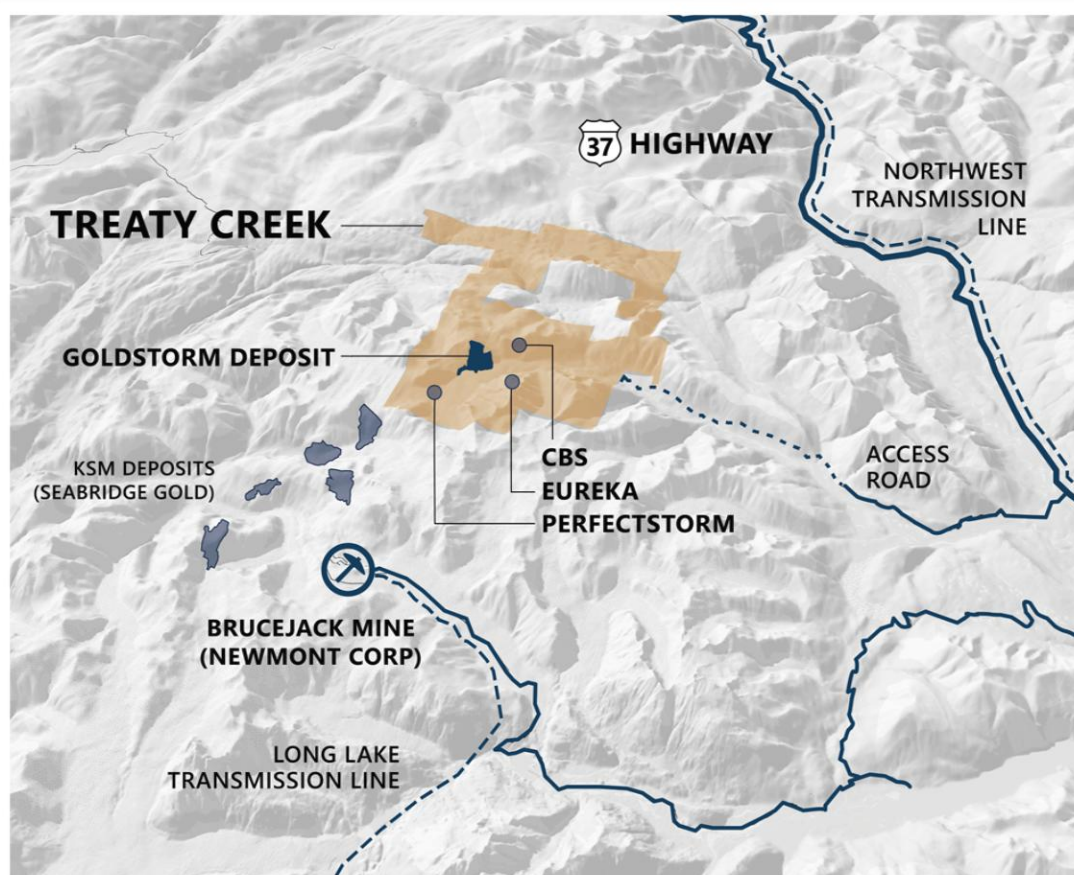
Shares Issued: 377.18 MM  
Options: 29.67 MM  
Warrants: 24.73 MM  
Fully Diluted: 431.58 MM  
Market Cap: C\$337.18 MM (C\$1.00 per share)  
52 week high /low: C\$1.16 - C\$0.49

Analyst Coverage: Research Capital Corp.  
Roth Capital

## EQUITY OWNERSHIP %



## LOCATION AND INFRASTRUCTURE HIGHLIGHTS



### ROADS

40 km from all-weather, paved Highway #37.

### WATER

Water accessible year-round.

### POWER

Northwest Transmission Line extends along Highway #37.

### EXPORT FACILITIES

Deep water ocean port facilities in Stewart.

## GOLDSTORM DEPOSIT – UPDATED MRE\* 2024

CATEGORY	TONNAGE (Mt)	AUEQ (g/t)	AU (g/t)	CU (%)	AG (g/t)	AUEQ (Moz)	AU (Moz)	CU (Mlb)	AG (Moz)
<b>INDICATED</b>	730.20	1.19	0.92	0.18	5.48	27.87	21.66	2,872	128.73
<b>INFERRED</b>	149.61	1.25	1.01	0.15	6.02	6.03	4.88	503.23	28.97

\* See Notes

## MANAGEMENT, DIRECTORS & ADVISORS

**Joe Ovsenek**, President & CEO, Director  
**Ken Konkin**, Senior VP Exploration, Director  
**Grant Bond**, Chief Financial Officer

**Ken McNaughton**, VP Project Development  
**Michelle Romero**, VP External Affairs  
**Chris Curran**, VP IR and Corp. Development

**Helmut Finger**, Director  
**Ronald-Peter Stöferle**, Director  
**Jeff Rowe**, Director  
**Diana Swain**, Advisor

Notes to Goldstorm MRE 2024

1. Mineral Resources, which are not Mineral Reserves, do not have demonstrated economic viability. The estimate of Mineral Resources may be materially affected by environmental, permitting, legal, title, taxation, sociopolitical, marketing, or other relevant issues.
2. The Inferred Mineral Resource in this estimate has a lower level of confidence than that applied to an Indicated Mineral Resource and must not be converted to a Mineral Reserve. It is reasonably expected that the majority of the inferred Mineral Resource could be upgraded to an Indicated Mineral Resource with continued exploration.
3. The Mineral Resources in this press release were estimated using the Canadian Institute of Mining, Metallurgy and Petroleum (CIM) Standards on Mineral Resources and Reserves, Definitions (2014) and Best Practices (2019) prepared by the CIM Standing Committee on Reserve Definitions and adopted by CIM Council.
4. The Mineral Resource Estimate was prepared for a potential open pit scenario using a constrained pit shell (with 45-degree slopes) at a 0.7 g/t gold equivalent cut-off grade and an underground mining scenario using a 0.75 g/t gold equivalent cut-off grade. Cut-off grades were derived from US\$ 1,850/oz gold, US\$ 21/oz silver, US\$ 3.75/lb copper, CAD:USD of 0.77, C\$ 2.50/tonne open pit and C\$8.50 underground mining cost, C\$ 48.25/tonne milled processing costs for the Copper Belle, 300H, R66, DS5 and 300N domains, and C\$ 28.50/tonne milled processing costs for the CS-600 domain, C\$ 1.50/tonne G&A cost, and process recoveries of 90 % for gold, 80 % for copper, and 80 % for silver.
5.  $AuEq\ g/t = Au\ g/t + (Ag\ g/t * 0.01009) + (Cu\ ppm * 0.0001236)$

Sep. 2025