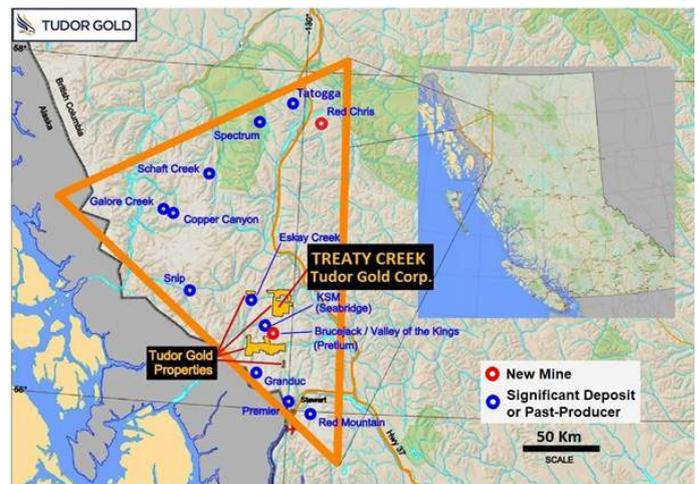




TUDOR GOLD

Tudor Gold Corp. (TSX-V: TUD, Frankfurt: TUC.F) is a very promising exploration company focused on precious and base metal exploration properties in the province of British Columbia, Canada. The company has 4 properties, all located in the famous 'Golden Triangle', an area that hosts multiple past producing mines, two new mines and several large world-class deposits that are approaching potential development. The Company has a 60% interest in the Electrum and Treaty Creek properties, with additional 100% owned projects, or earn-in options for the Eskay North and the Crown properties.

The company's flagship 'Treaty Creek' property is adjacent to world-class projects such as the 'KSM' project (49,2 million ounces Gold in the M+I category) of Seabridge Gold and the 'Snowfield' project (25,9 million ounces Gold in M+I category) of Pretium Resources.



Investor-Highlights

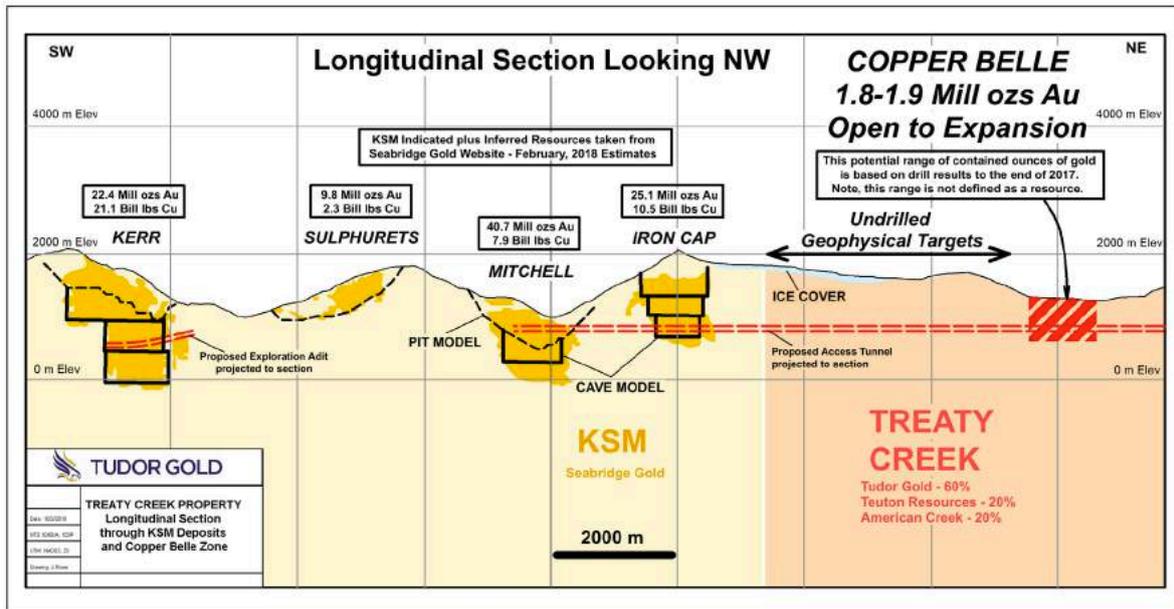
- Tudor Gold is an emerging exploration company in the prolific Golden Triangle region of western Canada.
- Tudor controls 38,172 hectares in 10 properties that are all located near world-class deposits such as 'Brucejack' and 'Snowfield' (Pretium Resources) and 'KSM' (Seabridge Gold).
- The Company has a highly experienced and successful management team led by the renowned Walter Storm, Co-founder of Canadian miner Osisko Mining. Osisko Mining was acquired by Agnico Eagle and Yamana Gold in 2014 for approximately \$ 4.5 billion.
- Tudor believes that drilling of the Copper Belle zone, on the Treaty Creek property, up to the end of 2017 has indicated the potential for 1.8 to 1.9 million ounces of gold contained within 50 to 45 million tonnes grading 1.12 to 1.35 g/t Au. We wait for additional results from the 2018 drilling program.
- The development of the nearby KSM gold / copper mineral deposit (Seabridge) with a planned tunnel route through Treaty Creek is beneficial for Tudor Gold.
- The various concession areas in Tudor Gold's project portfolio have tremendous exploration potential. More than 90% of the areas at 'Treaty Creek' are still unexplored.
- Tudor Gold's large land positions and mineral zones provide an attractive M&A target for mining companies active in the region or conglomerates that want to secure a position in the 'Golden Triangle'.

Treaty Creek

- Tudor Gold owns 60% of the 17,913 hectare Treaty Creek Property (JV with American Creek Resources Ltd. and Teuton Resources Corp.)
- Treaty Creek is adjacent to two world-class deposits; Seabridge Gold's 'KSM Project' that comprises four separate, large Au-Cu deposits and Pretium Resources 'Brucejack Project'.
- Treaty Creek is geologically part of the same hydrothermal system that deposited the previously mentioned 'KSM' and 'Brucejack' deposits.
- Treaty Creek's geology and geophysical signatures indicate a 7 km trend containing potential mineralization that extends from the Iron Cap deposit at the northeast Seabridge border all the way to Treaty's Orpiment zone. This projection is supported by a government geological report (Kyba, 2014) stating Treaty Creek lies along the 'Red Line', a geological feature that many of the deposits in the area are spatially related to.
- Tudor spent C\$5.8 million exploring the Treaty Creek property in 2017.
- Multiple zones of mineralization have been discovered along a SSW to NNE trend, including Copper Belle, GR2, HC, Orpiment and Eureka zones.
- Some of the outstanding drill results at Copper Belle include:

Drill hole CB-17-26 with 149.1 meters @ 1.78 g/t Gold.
 Drill hole CB-17-24 with 115.5 meters @ 1.31 g/t Gold.
 Drill hole CB-17-07 with 204.0 meters @ 0.848 g/t Gold
 Drill hole CB-17-06 with 410.0 meters @ 0.672 g/t Gold.

- The 'GR2' Zone, located 1 km west of Copper Belle, contains high-grade Gold & Silver veins that exhibit geological similarities to footwall vein mineralization at the nearby, past producing Eskay Creek mine. Drill core samples have returned values such as 20.8 g/t gold and 548.0 g/t silver over 0.5 meter.



Longitudinal section through the KSM Au-Cu deposits and Copper Belle Gold Zone

Electrum

- Tudor Gold owns 60% of the 650 hectare Electrum Property (JV with American Creek Resources Ltd.) located between the past-producing Silbak Premier Mine (25 km south) and Pretium Resource's Brucejack Mine (20 km north).
- The Electrum Property has a rich history with some of the highest grade hand-mined mineralization in North America (grades such as 1,661 grams of gold per tonne and 2,596 grams of silver per tonne).
- The property has excellent infrastructure available, with existing road access and a high-voltage power line nearby. The deep-water port of Stewart is just 45 km away.
- Recent drilling, trenching and bulk sampling have been successful to date: 22 samples have returned bonanza grades averaging 248 g/t Gold and 27,092 g/t Silver.

Share Structure as of September, 30, 2018

Total Issued and outstanding 96,674,061 common shares (Escrow 9,172,500)

Options: 4,800,000
Warrants: 6,901,281
Fully Diluted Number of Shares: 108,375,342

MAJOR SHAREHOLDER
Tudor Holdings Ltd. Walter Storm
55,923,178 shares (inclusive 9,172,500 escrow shares)

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